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中國大冶有色金屬礦業有限公司

China Daye Non-Ferrous Metals Mining Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00661)

**FURTHER ANNOUNCEMENT TO
PROFIT WARNING ISSUED ON 17 AUGUST 2011**

The board of directors of the Company refers to the profit warning announcement issued on 17 August 2011 (the “**Profit Warning Announcement**”) with respect to the results of the Company and its subsidiaries (the “**Group**”) for the six months ended 30 June 2011.

The Company omitted to include the warning and caution statements with respect to the Profit Warning in the Profit Warning Announcement. This further announcement is issued to set out those warning and caution statements.

Shareholders of the Company and potential investors are advised to exercise caution in placing reliance on the profit warning contained in the Profit Warning Announcement (the Profit Warning) and dealing in the shares of the Company.

The board of directors of the Company refers to the Profit Warning Announcement issued on 17 August 2011 with respect to the results of the Group for the six months ended 30 June 2011.

The Profit Warning constituted a profit forecast under Rule 10 of the Code on Takeovers and Mergers (the “**Takeovers Code**”) and would need to be reported on by both the Company’s financial advisers and accountants or auditors in accordance with Rule 10.4 of the Takeovers Code. However, given the time constraints faced by the Company when issuing the Profit Warning Announcement, the Profit Warning did not meet the standard required by Rule 10 of the Takeovers Code. The Company omitted to include the foregoing warning and caution statements with respect to the Profit Warning in the Profit Warning Announcement. The Company wishes to apologise for such inadvertent omission.

Shareholders of the Company and potential investors are advised to exercise caution in placing reliance on the Profit Warning and dealing in the shares of the Company.

By order of the Board
China Daye Non-Ferrous Metals Mining Limited
Wan Bi Qi
Chairman

Hong Kong, 18 August 2011

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wan Bi Qi (Chairman of the Board), Mr. Chen Xiang and Ms. Yuan Ping; and three independent non-executive Directors, namely Mr. Wang Qihong, Mr. Wang Guoqi and Mr. Qiu Quan Zhou.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.