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Tomson Group

TOMSON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 258)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform Shareholders and potential investors that the consolidated interim results of the Group for the six months ended 30th June 2011 may record a loss as compared to a profit for the corresponding period in 2010, which was mainly attributable to an unrealised loss on change in fair value of the Group's securities investment held for trading and a decrease in the Group's revenue caused by a reduction in the amount of sales proceeds of properties that could be recognised during the first six months of 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tomson Group Limited (the "**Company**", and when together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to inform shareholders of the Company (the "**Shareholders**") and potential investors that the consolidated interim results of the Group for the six months ended 30th June 2011 may record a loss as compared to a profit for the corresponding period in 2010, based on the unaudited consolidated management accounts of the Group for the six months ended 30th June, 2011 and the latest information available.

The expected loss for the period under review was mainly attributable to an unrealised loss on change in fair value of the Group's securities investment held for trading owing to fluctuation of the global financial market, which should be recorded in the consolidated financial statements of the Group for the six months ended 30th June, 2011 according to accounting standards adopted by the Group. In addition, the results for the period under review were further affected by a decrease in the Group's revenue caused by a reduction in the amount of sales proceeds of properties that could be recognised during the first six months of 2011.

Nevertheless, the unrealised loss on change in fair value of the Group's securities investment held for trading will not affect the Group's cash flows, and it is expected that more sales proceeds of properties will be recognised in the second half of 2011. The Group has a strong net cash position and the Board believes that the financial position of the Group remains solid.

As the Company is still in the process of finalizing the interim results of the Group for the six months ended 30th June, 2011, the information contained in this announcement is only based on a preliminary assessment by the Company according to the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company's auditor. Details of the unaudited consolidated interim results of the Group for the six months ended 30th June, 2011 will be announced by the Company at the end of August 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
TOMSON GROUP LIMITED
Hsu Feng
Chairman and Managing Director

Hong Kong, 19th August, 2011

As at the date of this announcement, the Board comprises five executive directors, namely Madam Hsu Feng (Chairman and Managing Director), Mr Tong Albert (Vice-Chairman), Mr Tong Chi Kar Charles (Vice-Chairman), Mr Yeung Kam Hoi and Mr Chuang Hsiao-Chen, and three independent non-executive directors, namely Mr Cheung Siu Ping, Oscar, Mr Lee Chan Fai and Mr Sean S J Wang.