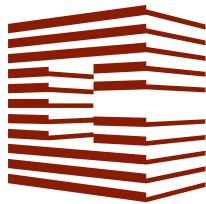


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**中國基建投資有限公司**  
**China Infrastructure Investment Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 600)**

**PROFIT WARNING**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of China Infrastructure Investment Limited (the “Company”, together with its subsidiaries, the “Group”) would like to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group is expected to record a substantial decline in its unaudited consolidated profit attributable to owners of the Company for the six months ended 30 June 2011 (the “Period”) as compared with that for the corresponding period in 2010. Such decrease was mainly due to a fair value loss on the investment properties for the Period. For the six months ended 30 June 2010, the Group recorded an unaudited consolidated profit attributable to owners of the Company of approximately HK\$20.4 million, which was mainly attributable to a fair value gain on investment properties of approximately HK\$16.8 million.

The information contained in this announcement in relation to the Period is only based on the latest information available to the management of the Group and the Company’s preliminary review of the unaudited consolidated management accounts of the Group for the Period, which is still subject to the finalisation. Details of the Group’s interim results will be disclosed in the 2011 interim results announcement which is expected to be issued before the end of August 2011.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Infrastructure Investment Limited**  
**Lee Siu Yuk Eliza**  
*Executive Director*

Hong Kong, 22 August 2011

*As at the date of this announcement, the Board comprises Mr. Law Kar Po, Mr. Yang Tian Ju, Ms. Shi Feng Ling, Mr. Man Wai Ping, Ms. Law Wing Yee, Wendy and Ms. Lee Siu Yuk, Eliza as executive Directors; and Mr. Kwok Hong Yee, Jesse, Mr. Keung Kwok Hung and Mr. Yuen Hon Ming, Edwin as independent non-executive Directors.*