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BUILDMORE INTERNATIONAL LIMITED

建懋國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 108)

PROFIT WARNING

This announcement is made by Buildmore International Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform holders of the Company’s shares and securities (the “**Shareholders**”) and potential investors that the Group is expected to record a loss for the financial period ended 31 July 2011 (the “**Interim Results**”). This is mainly due to recognition of imputed interest expenses on amount due to a shareholder, imputed interest expenses on convertible bonds and change in fair value of derivatives embedded in convertible bonds. The Board wishes to point out that all of the above are non-cash items and material adverse effect to the Group’s cash flows is not expected.

As the Interim Results have not been finalised and the exact amount of such loss is subject to the external valuation report, the Board is not in a position to quantify the exact financial effects at this stage. Further details of the results of the Group will be disclosed in the Company’s announcement of the Interim Results which is expected to be published on or before the end of September 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Buildmore International Limited
Lo Cheung Kin
Chairman

Hong Kong, 12 September 2011

As at the date of this announcement, the executive directors of the Company are Mr. Lo Cheung Kin, Madam Huang Haiping, Mr. Li Jianbo and Madam Song Xiaoling; and the independent non-executive directors of the Company are Mr. See Tak Wah, Mr. Wong Cheong and Mr. Ngai Sai Chuen.