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LISI GROUP (HOLDINGS) LIMITED

利時集團(控股)有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 526)

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board of directors of Lisi Group (Holdings) Limited (the “**Company**”) announces that with effect from 19 September 2011, the principal place of business of the Company will be relocated to Unit A, 5/F Garment Centre, 576-586 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Li Xin
Chairman

Hong Kong, 16 September 2011

As at the date of this announcement, the Board comprises Mr Li Li Xin (Chairman) and Mr Cheng Jian He being executive Directors, Mr Xu Jin and Mr Lau Kin Hon being non-executive Directors, Mr He Chengying, Mr Chan Man Sum Ivan and Mr Cheung Kiu Cho Vincent being independent non-executive Directors.