

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	UPBEST	GROUP LIMITED		
Date Submitted	3 rd Octob	per 2011		<u></u>
I. Movements in Authorised Sl	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>0335</u>	Descrip	tion: Ordinary S	Shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding i	3,000,000,000	0.01	30,000,000.00	
Increase/(decrease)	Nil	Nil		
Balance at close of the month		3,000,000,000	0.01	30,000,000.00
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth			
Increase/(decrease)				
Balance at close of the month				

30/09/2011

2. Preference Shares Stock code: Description: Authorised share Par value No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other capital (State classes of shares currency) (State currency) Balance at close of preceding month

Total authorised share capital at the end of the month (*HKD*): 30,000,000.00

Increase/(decrease)

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,341,158,379	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,341,158,379	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto
approval date						as at close of the month
(dd/mm/yyyy) and —			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)					NI:1	Nil
(Note 1)					Nil	NII
2.						
shares					Nil	Nil
(Note 1)						
3.						
(/ /)					N. 11	
(Note 1)					Nil	Nil
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	Nil	
			(0	Other class)	Nil	
Total funds raised dur	ing the month	n from exercise o	f			
options (State currence				Nil		
	• •					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu	du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil					<u></u>		
	_					Nil	Nil
(/ /)	· · · · · · · · · · · · · · · · · · ·	-				1711	11/11
Stock code (if listed)	Nil	[
Class of shares	N. T. T.		_				
issuable (<i>Note 1</i>) Subscription price	Nil Nil						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
2. Nil			_				
	_					N::1	NE:1
(/ /)						Nil	Nil
Stock code (if listed)	Nil	l					
Class of shares	N''1						
issuable (<i>Note 1</i>)	Nil Nil						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
3. Nil	(/ /)					
	= =						
	<u> </u>					Nil	Nil
(/ /) Stock code (if listed)	Nil	ı					
Class of shares	1711						
issuable (Note 1)	Nil						
Subscription price	Nil	<u> </u>					
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. Nil	_						
	_					Nil	Nil
(/ /)						1111	1111
Stock code (if listed)	Nil						
Class of shares issuable (Note 1)	Nil	I					
Subscription price	Nil Nil						
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	Nil	
					ence shares)	Nil	
				(Other class)	Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil						
	<u> </u>				Nil	Nil
Stock code (if listed)	Nil			-		
Class of shares issuable (<i>Note 1</i>)	Nil					
Subscription price	Nil					
EGM approval date (if applicable)	(
(dd/mm/yyyy)) 2. Nil						
	<u> </u>				Nil	Nil
Stock code (if listed)	Nil					
Class of shares	NT:1					
issuable (<i>Note 1</i>) Subscription price	Nil Nil					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. Nil	<u> </u>					
	<u> </u>				Nil	Nil
Stock code (if listed) Class of shares	Nil					
issuable (Note 1)	Nil					
Subscription price EGM approval date	Nil					
(if applicable)						
(dd/mm/yyyy) 4. Nil						
	<u> </u>					
Stock code (if listed)	Nil				Nil	Nil
Class of shares	NT:1					
issuable (<i>Note 1</i>) Subscription price	Nil Nil					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (O. !'		NT:1	
			Total C. (Ordin (Prefere	nary snares) ence shares)	Nil Nil	-
				Other class)	Nil	_
			`	·		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil		
(/ /		
shares (Note 1)	Nil	Nil
2. Nil		
(/ /		
shares (Note 1)	Nil	Nil
3. Nil		
(/ /		
shares (Note 1)	Nil	Nil
Total D. (Ordinary shares)	Nil	
(Preference shares		
(Other class)		
	•	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable -(Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil

			<u>_</u>	or N	/laın	Boa	rd and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> p							
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	_	· /			
			EGM approval date: (dd/mm/yyyy)	(/	′ /)	Nil	Nil
							NII	
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)	Nil	Ni
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)	Nil	Ni
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	′ /)	3774	* ***
							Nil	Ni

				For Main		and GEM lis	
	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	:	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	37.4	***
						Nil	Nii
			Class of shares issuable (Note 1)	;			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Ni
				Ordinary s reference s (Other	hares)	Nil	
To	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to	E):	(1)	,	Nil
т			and the arrest (in Tabel of A	4 - E)	(2)	, 	N/A N/A
		ease) in preference shares duri ease) in other classes of shares					N/A
1 10	nai merease / (decre	ase) ili oulei classes of shares	during the month (i.e. 10tal (or A to E):		1	. 1/ 4 1

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):							
Submitted by: <u>CHENG Wai Ling, Annie</u>							
Title: Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.