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Chuang's Consortium International Limited

(莊士機構國際有限公司)

(incorporated in Bermuda with limited liability)

(Stock Code: 367)

ESTIMATED INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2011

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record a significant increase in profit for the six months ended 30 September 2011 as compared to that of the last corresponding period.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Chuang's Consortium International Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of the directors (the "Board") of the Company wishes to inform shareholders of the Company and potential investors that the Group is expected to record a significant increase in profit for the six months ended 30 September 2011 as compared to that of the last corresponding period. Based on an analysis of the current information available, the expected increase in profit of the Group for the six months ended 30 September 2011 is principally attributable to (1) the increase in the revenues and gross profit on sales of properties recognised by the Group during the period, (2) the increase in revaluation surplus arising from fair value change of investment properties of the Group, and (3) the negative goodwill arising from the acquisition of Midas International Holdings Limited ("Midas") as a subsidiary of the Group after netting off the loss on deemed disposal of Midas as an associated company of the Group, and after taking into account the fair value loss of the securities investment and trading business of the Group for the six months ended 30 September 2011 in view of the downturn of the stock market in Hong Kong.

The Company is in the process of preparing interim results of the Group for the six months ended 30 September 2011. The information contained in this announcement is only based on preliminary assessment by the Board according to the unaudited consolidated management accounts of the Group for the six months ended 30 September 2011 which have not been confirmed or reviewed by the Company's auditor and finalised as at the date of this announcement. Detailed financial information of the Group will be disclosed in the Company's interim report to be published in accordance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Chuang's Consortium International Limited
Ko Sheung Chi
Managing Director

Hong Kong, 13 October 2011

As at the date of this announcement, Mr. Alan Chuang Shaw Swee, Mrs. Alice Siu Chuang Siu Suen, Mr. Ko Sheung Chi, Mr. Albert Chuang Ka Pun, Miss Candy Chuang Ka Wai, Mr. Lui Lop Kay and Mr. Wong Chung Wai are Executive Directors of the Company and Dr. Peter Po Fun Chan, Mr. Abraham Shek Lai Him and Mr. Fong Shing Kwong are Independent Non-executive Directors of the Company.