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資本策略

CSI PROPERTIES LIMITED

資本策略地產有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 497)

ESTIMATED SIGNIFICANT IMPROVEMENT IN PROFIT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the unaudited consolidated financial results of the Group for the six months ended 30 September 2011 are likely to be significantly better compared to the results of the Group for the same period in 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Board wishes to inform the shareholders of the Company and potential investors that the unaudited consolidated financial results of the Company and its subsidiaries (the “Group”) for the six months ended 30 September 2011 are likely to be significantly better compared to the results of the Group for the same period in 2010.

The estimated improvement in the financial results is mainly attributable to increase in profits from various disposals of properties held for sale resulting from improvement in market conditions which are more conducive to property transactions.

The Company is still in the process of finalizing the financial statements of the Group for the six months ended 30 September 2011. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2011 and is not based on any figures or information which have been reviewed by the Company’s auditors.

* For identification purpose only

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CSI Properties Limited
Kan Sze Man
Executive Director
Company Secretary

Hong Kong, 31 October 2011

As at the date of this announcement, the executive directors of the Company are Mr. Chung Cho Yee, Mico (Chairman), Mr. Kan Sze Man, Mr. Chow Hou Man and Mr. Wong Chung Kwong, and the independent non-executive directors of the Company are Dato' Wong Sin Just, Dr. Lam Lee G. and Mr. Cheng Yuk Wo.