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Strong Petrochemical Holdings Limited
海峽石油化工控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 852)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the unaudited results of the Group for the period ended 30 September 2011 may experience a loss as compared to a profit for the same period of last year.

The information contained in this announcement is only based on the management accounts of the Group, which have not been audited or reviewed by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Strong Petrochemical Holdings Limited (the "**Company**") and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that based on information available, it is expected that the unaudited results of the Group for the period ended 30 September 2011 may experience a loss as compared to a profit for the same period of last year. Such decline was primarily attributable to the change of market structure for the past 6 months which resulted in the decrease in revenue and gross profit of the Company.

As the Company is still in the process of finalizing the results of the period ended 30 September 2011, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts of the Group. Shareholders of the Company and potential investors should read the Group's financial results announcement for the period ended 30 September 2011 carefully, which is expected to be published before the end of November.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
STRONG PETROCHEMICAL HOLDINGS LIMITED
Pang Man Chun
Company Secretary

Hong Kong, 31 October 2011

As at the date of this announcement, the Board comprises two executive directors and four independent non-executive directors. The executive directors are Mr. Wang Jian Sheng and Mr. Yao Guoliang. The independent non-executive directors are Mr. Zhu Yao Bin, Mr. Lau Hon Kee, Ms. Lin Yin and Mr. Guo Yan Jun.

** For identification purpose only*