

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/10/20	11					
To: Hong Kong Exchanges and Clearing	g Limited						
Name of Issuer	Kong Sun	n Holdings Lir	mited				
Date Submitted 3/11/2011							
I. Movements in Authorised Share Capita	al						
1. Ordinary Shares							
(1) Stock code : 295 Descrip	tion: Ordinar	ry Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	2,000,000,000	0.2	400,000,000				
Increase/(decrease)	<u> </u>						
Balance at close of the month	2,000,000,000	0.2	400,000,000				
(2) Stock code : N/A Descrip	tion:	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

Stock code: N/A Dese			ion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding 1	month _	N/A	N/A	N/A
Increase/(decrease	e)	_	N/A		N/A
Balance at close of	of the month	_	N/A	N/A	N/A
3. Other Classes of					
3. Other Classes of Stock code:	of Shares N/A	Descript	ion :	N/A	
		Descript	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A	_ ^	No. of other	Par value (State	•
Stock code:	N/A of preceding 1	_ ^	No. of other classes of shares	Par value (State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	718,962,519	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	718,962,519	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under S	Share Option	Schemes of the Is	suer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable							No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable 1. Share Option Scheme Exercise Price HK\$0.422 EGM approved on (227/72009) Ordinary shares (Note 1) 2. N/A (Note 1) 3. N/A (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares (Other class) (Note 1) Total A. (Ordinary shares) (Other class) (Preference shares) (N/A (Other class) N/A (Other class)							
Cldd/mm/yyyy) and class of shares Sanabe Granted Exercised Cancelled Lapsed							
Class of shares Issuable		Movement during the month				thereto	as at close of the month
Sanable Granted Exercised Cancelled Lapsed							
1. Share Option Scheme Exercise Price HK\$0.422 EGM approved on (2271/2009)		G . 1	ъ : 1	C 11 1	т 1		
Scheme Exercise Price HK\$0.422 EGM approved on (22/7/2009)		Granted	Exercised	Cancelled	Lapsed		
Exercise Price HK\$0.422 EGM approved on (22/7/2009) Ordinary shares 34,208,382 (Note 1) 2. N/A							
HK\$0.422 EGM approved on (22/7/2009)							
EGM approved on (22/7/2009)							
Ordinary shares							
Ordinary shares - - 34,208,382 (Note 1) 2. N/A - - 34,208,382 (I / I)							
(Note 1) 2. N/A (on (22///2009)						
(Note 1) 2. N/A (
2. N/A (///) shares (Note 1) 3. N/A (///) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)		_					34,208,382
((Note 1)						
(
Shares (Note 1)	2. N/A						
Shares (Note 1)							
Shares (Note 1)							
Shares (Note 1)	-						
Shares (Note 1)							
(Note 1) 3. N/A (I) I Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A							
3. N/A (/ /)				_			
	(Note 1)						
	2 27/4						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A	3. N/A						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A	(/ /)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A	shares						
Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A							-
(Preference shares) N/A (Other class) N/A			Tota	al A. (Ordin	ary shares)	-	
(Other class) N/A			1011			N/A	
` <u> </u>				•			
Total runds raised during the month from exercise of	Takal familia naisa di di si		£	(6	Juici Class)	11//13	
			from exercise of		NT/A		
options (State currency) N/A	options (State currency	()			IN/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed warrants	_ HK\$	26,840,800	-	26,840,800	-	95,860,000
(12 / 12 / 2012)	- 					_
(12 / 12 / 2012) Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary sha	ras				
Subscription price	HK\$ 0.28 pe					
EGM approval date (if applicable)	_					
(dd/mm/yyyy)	N/A					
2. N/A	_					
	_					
(/ /)	_					_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
	_ _					
						_
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		nary shares)	-	_
			•	ence shares) Other class)	N/A N/A	_

Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$40,000,000 4% unsecured	IIV¢	40,000,000		40,000,000		22 520 411
convertible notes due in 2011	_ HK\$ - -	40,000,000		40,000,000		23,529,411
Stock code (if listed)		N/A				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Ordinary s HK	shares \$1.70				
(dd/mm/yyyy))	(17/1/2008)				
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A						
4. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m . 1 G . 10			
			Total C. (Ordin		- NT/A	_
				nce shares) Other class)	N/A N/A	_
			((Juiei Class)	1 V/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man unuci	share Option Schemes)	1 x c 1 c	
if applical	culars including EGM approval date (dd/mm/yyyy), ble, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	(/ /)		
-	shares (Note 1)		
-	,		
2. N/A			
-			
-	(/ /)		
-	shares (Note 1)		
-	311110 (11010 1)		
3. N/A			
3. 1771			
	(/ /)		
	shares (Note 1)		
	Shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	1 V/A	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend At price : State currency ————	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(,	27/4	27/4
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	e			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	IVA
10	Oil			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary so Preference so (Other	hares)	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):						
	_					
	_					
	_					
	_					
	_					
	_					
Submitted by: <u>Tse On Kin</u>						
Title: Chairman						
(Director, Secretary or other duly authorised officer)						
(=,,,,						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.