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## **Newtree Group Holdings Limited**

## **友川集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1323)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the unaudited results of the Group for the six months ended 30 September 2011 may experience a decrease in net profit as compared to the same period of last year.

The information contained in this announcement is only based on the management accounts of the Group, which have not been audited or reviewed by the Company's auditors.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Newtree Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on information available, it is expected that the unaudited results of the Group for the period ended 30 September 2011 may experience a decrease in net profit as compared to the same six months of last year. Such decline was primarily attributable to the downturn of economic condition in USA and Europe for the past 6 months which resulted in the decrease in revenue and gross profit of the Company.

As the Company is still in the process of finalizing the results of the period ended 30 September 2011, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts of the Group. The unaudited consolidated interim results of the Group for the six months ended 30 September 2011 are expected to be announced by the Company before the end of November 2011.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Newtree Group Holdings Limited**  
**Chum Tung Hang**  
*Chairman*

Macau, 7 November 2011

*As at the date of this announcement, the executive directors are Mr. Chum Tung Hang, Dr., Sir Wong Wai Sing, Ms. Lei Sao Cheng, Mr. Chum Hon Sing, Mr. Lee Chi Shing, Caesar, and the independent non-executive directors are Mr. Lee Thomas Tuan-Tong, Mr. Chow Tsu-Yin and Mr. Chan Bing Chung.*