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## CHEVALIER PACIFIC HOLDINGS LIMITED

其士泛亞控股有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 508)**

### PROFIT WARNING

This announcement is made by Chevalier Pacific Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company (“**Shareholders**”) and the potential investors that it is expected that the Group will record a loss in the unaudited interim results of the Group for the six-month period ended 30 September 2011 (the “**Interim Results**”) as compared to a profit for the corresponding period ended 30 September 2010. Based on the information currently available to the Company, the Board believes that the expected deterioration in results was mainly due to a gain of HK\$219 million, being the profit from discontinued operations, was recorded for the six-month period ended 30 September 2010, which was a one-off item. However, no similar gain was recorded for the six-month period ended 30 September 2011.

As the Company is still in the process of finalizing its Interim Results, the information contained in this announcement is only based on the preliminary assessment of the management accounts of the Group made by the management of the Company and such information has not been audited or reviewed by the Company’s auditors. Shareholders and the potential investors are advised to read carefully the unaudited Interim Results which is expected to be published on 28 November 2011.

**Shareholders and the potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Chevalier Pacific Holdings Limited**  
**Li Kwong Yuk**  
*Chairman and Executive Director*

Hong Kong, 7 November 2011

*As at the date of this announcement, the Board comprises Mr. Li Kwong Yuk (Chairman), Mr. Su Xiaonong (Chief Executive Officer) and Mr. Cheung Sze Ming as executive Directors; and Mr. Cheng Xiusheng, Mr. Sun Dongsheng and Mr. Chow Shiu Ki as independent non-executive Directors.*

\* For identification purpose only