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China Environmental Energy Investment Limited

中國環保能源投資有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 986)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group expected to record a substantial loss for its six-month period ended 30 September 2011 which is significantly larger as compared to the corresponding period in 2010.

This profit warning announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor reviewed by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities in the Company.

This announcement is made by China Environmental Energy Investment Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

* For identification purposes only

Based on preliminary review by the Company's management on the management accounts of the Group, the board of directors of the Company (the "Board") wishes to inform shareholders of the Company and potential investors that the Group expects to record a substantial loss for its six-month period ended 30 September 2011 which is significantly larger as compared to the corresponding period in 2010. The increased loss is primarily due to impairment loss recognized in the available for sale investment as the result of the downturn in global investment market conditions and the increased cost incurred in connection with the Acquisition, financial consultancy fee and other legal and professional fees.

This profit warning announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor reviewed by the Company's auditors. The Company is in the process of finalizing the interim results of the Group for its six-month period ended 30 September 2011. The interim results announcement of the Company for its six-month period ended 30 September 2011 is expected to be announced at the month end of November 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities in the Company.

By order of the Board
China Environmental Energy Investment Limited
Deng Hong Mei
Director

Hong Kong, 14 November 2011

As at the date of this announcement, the executive directors of the Company are Ms. Chen Tong (Chairman), Ms. Deng Hong Mei, Ms. Chan Ching Ho, Kitty, Mr. Xiang Liang and Mr. Lau Chung Yim, the non-executive directors of the Company are Ms. Yao Zhengwei and Mr. Wang Zhenghua and the independent non-executive directors of the Company are Mr. Chan Ying Kay, Mr. Tse Kwong Chan and Ms. Zhou Jue.

The English text of this announcement prevails over the Chinese text in case of any discrepancy.