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## **RISING DEVELOPMENT HOLDINGS LIMITED**

**( 麗 盛 集 團 控 股 有 限 公 司 ) \***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1004)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant loss for the six month ended 30 September 2011 as compared with the profit for the same period in 2010.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Rising Development Holdings Limited (the “Company”, together with its subsidiaries as the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on preliminary assessment of the consolidated management accounts of the Group and information currently available, the Group is expected to record a significant loss for the six months ended 30 September 2011, compared with the profit for the same period in 2010. Such loss is mainly attributable to the unrealised loss on investments in listed financial assets at fair value through profit or loss and impairment loss on exploration and evaluation assets.

As the Company is still in the processing of finalizing the unaudited interim results of the Group for the six months ended 30 September 2011, the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the consolidated management accounts of the Group and is neither based on any figures nor information that have been audited or reviewed by the Company’s auditors.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Rising Development Holdings Limited**  
**Dr. Lee Yuk Lun**  
*Chairman*

Hong Kong, 16 November 2011

*As at the date hereof, Dr. Lee Yuk Lun, Mr. Kong Shan, David, Mr. Lam Kwan Sing and Mr. Wong Nga Leung are the executive directors of the Company; and Mr. Fok Ho Yin, Thomas, Mr. Tsui Ching Hung and Mr. Tso Hon Sai, Bosco are the independent non-executive directors of the Company.*

*\* For identification purpose only*