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COSMOPOLITAN
INTERNATIONAL HOLDINGS LTD

四海國際集團有限公司*

COSMOPOLITAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 120)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the holders of securities of the Company and potential investors that the Group is expected to record a substantial unaudited consolidated profit for the six months ended 30 September 2011 as compared to an unaudited consolidated loss for the six months ended 30 September 2010. The unaudited consolidated profit is mainly attributable to the share of the results of a jointly controlled entity of the Group.

This positive profit alert announcement is only based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group, which have not been reviewed nor audited by the Company's auditors.

The interim results announcement of the Group for the six months ended 30 September 2011 is expected to be published on 24 November 2011.

Holders of securities of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Cosmopolitan International Holdings Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group, the board of directors of the Company (the "Board") wishes to inform the holders of securities of the Company and potential investors that the Group is expected to record a substantial unaudited consolidated profit for the six months ended 30 September 2011 as compared to an unaudited consolidated loss for the six months ended 30 September 2010. The unaudited consolidated profit is mainly attributable to the share of the results of Faith Crown Holdings Limited ("Faith Crown"), a jointly controlled entity of the Group.

Faith Crown held 100% equity interests in a group of companies which are principally engaged in the development of a property complex (the "Property") in Xindu District, Chengdu City, Sichuan Province, the People's Republic of China. On 30 June 2011, Faith Crown entered into an agreement to dispose of its 70% investments in the companies holding the Property (the "Disposal Transaction"). The Disposal Transaction has since been completed and has generated for Faith Crown a significant profit, which will be reflected in the unaudited consolidated results of the Group for the six months ended 30 September 2011. Please refer to the announcement of the Company dated 30 June 2011 for details.

This positive profit alert announcement is only based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group, which have not been reviewed nor audited by the Company's auditors.

The Company is in the process of finalizing the results of the Group for the six months ended 30 September 2011. The interim results announcement of the Group for the six months ended 30 September 2011 is expected to be published on 24 November 2011.

Holders of securities of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Cosmopolitan International Holdings Limited
Cheng Sui Sang
Executive Director

Hong Kong, 17 November 2011

As at the date of this announcement, the Board comprises nine Directors, namely Mr. Bong Shu Yin, Daniel (Chairman) and Mr. Cheng Sui Sang, who are the Executive Directors, and Mr. Bong Shu Ying, Francis, Mr. Ng Kwai Kai, Kenneth, Mr. Leung So Po, Kelvin and Mr. Wong Po Man, Kenneth, who are the Non-executive Directors, and Mr. Li Ka Fai, David, Mr. Lee Choy Sang and Ms. Ka Kit, who are the Independent Non-executive Directors.

* *For identification purpose only*