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bauhaus

Bauhaus International (Holdings) Limited

包浩斯國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 483)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a considerably lower profit for the six months ended 30 September 2011 as compared to the profit for the six months ended 30 September 2010 mainly due to higher operating costs in general and significant drop in profit contribution from the Group's Mainland China operations.

This profit warning announcement is only based on the Company's preliminary review of the consolidated management accounts of the Group, which is subject to the finalization and has not been reviewed nor audited by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Bauhaus International (Holdings) Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a considerably lower profit for the six months ended 30 September 2011 as compared to the profit for the six months ended 30 September 2010 mainly due to higher operating costs in general and significant drop in profit contribution from the Group's Mainland China operations.

This profit warning announcement is only based on the Company's preliminary review of the consolidated management accounts of the Group, which is subject to the finalization and has not been reviewed nor audited by the Company's auditors.

The Company is in the process of finalizing the unaudited interim results of the Group for the six months ended 30 September 2011, which is expected to be published on or before 30 November 2011. Shareholders of the Company and potential investors are advised to read the unaudited interim results announcement of the Group when it is published.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Bauhaus International (Holdings) Limited
Wong Yui Lam
Chairman

Hong Kong, 18 November 2011

As at the date of this announcement, the Board comprises Mr. Wong Yui Lam, Madam Lee Yuk Ming and Mr. Yeung Yat Hang as executive directors and Mr. Chu To Ki, Mr. Mak Wing Kit and Dr. Wong Yun Kuen as independent non-executive directors.