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WARDERLY INTERNATIONAL HOLDINGS LIMITED

匯多利國際控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 607)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules. The Board wishes to inform the shareholders of the Company and potential investors that based on the management's preliminary assessment of the unaudited management accounts, the Group is expected to record a consolidated net loss for the six months ended 31 October 2011 as compared to a consolidated net profit for the same corresponding period in 2010.

Trading in the Shares will continue to be suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares. The Company will keep the public informed of the latest development by making further announcement as and when appropriate.

This announcement is made by Warderly International Holdings Limited ("the Company", together with its subsidiaries, "the Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("the Listing Rules").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that based on the management's preliminary assessment of the unaudited management accounts, the Group is expected to record a consolidated net loss for the six months ended 31 October 2011 as compared to a consolidated net profit for the same corresponding period in 2010, which being mainly due to, among others, (i) substantial decrease in income from the business of trading of household electrical appliances and audio visual products, and (ii) substantial provision being made on certain assets of a wholly-owned subsidiary of the Company which ceased operation at the end of October 2011.

The information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts and such information has not been audited or reviewed by the Company's auditors. Details of the performance of the Group for the six months ended 31 October 2011 will be disclosed in the unaudited consolidated interim results announcement of the Company, which is scheduled to be published on 30 December 2011.

Trading in the Shares will continue to be suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares. The Company will keep the public informed of the latest development by making further announcement as and when appropriate.

By Order of the Board
Warderly International Holdings Limited
Kan Che Kin, Billy Albert
Chairman

* *For identification purpose only*

Hong Kong, 23 December 2011

As at the date of this announcement, the executive Directors are Mr. Kan Che Kin, Billy Albert, Ms. Li Shu Han, Eleanor Stella, Mr. Li Kai Yien, Arthur Albert and Ms. Seto Ying; and the independent non-executive Directors are Mr. Li Siu Yui, Mr. Ip Woon Lai and Mr. Lee Kong Leong.