

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2011						
To: Hong Kong Exchanges and Clea	ring Limited					
Name of Issuer Tong	da Group Holdings Lin	nited				
Date Submitted 3 Jan	uary 2012					
I. Movements in Authorised Share Ca	apital					
1. Ordinary Shares						
(1) Stock code : <u>698</u> Des	cription: Ordinar	y Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000			
Increase/(decrease)	Nil	-	Nil			
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000			
(2) Stock code :Des	cription :		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		_				
Balance at close of the month						

2. Preference Shares			
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$20	00,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,678,300,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	4,678,300,000	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price						
HK\$0.485						
Adopted on						
10 / 06 / 2002						
Ordinary	Nil	Nil	Nil	Nil	Nil	10,000,000
Shares						
(Note 1)						
2. Exercise						
Price						
HK\$0.586						
Adopted on						
$\frac{7 \text{ dopted on}}{(10/06/2002)}$						
Ordinary	Nil	Nil	Nil	Nil	Nil	38,000,000
shares						
(Note 1)						
3.Exercise						
Price						
HK\$0.315						
Adopted on						
(10 /06/2002 )						
Ordinary	Nil	Nil	Nil	Nil	Nil	81,000,000
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	Nil	
			·	ence shares)	Nil	
				Other class)	Nil	
Total funds raised dur	ing the month	n from evercise o	-			
options (State currenc		i iioiii excicise (	/1	Nil		
options (state current	3)			1 411		

Description of warrants (Date of expiry - dd/mm/yyyy)				No. of new shares of issuer issued during the month pursuant	may be issued pursuant thereto as at
	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	thereto	close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	( / / )			\	
	Tota	(Prefere	nary shares) Nil ence shares) Nil Other class) Nil		-

Chass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_ \					
	_					
						-
Stock code (if listed) Class of shares		\				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	`				
3.	_					
	_					
	_					
Stock code (if listed)			$\overline{}$			
Class of shares		<u></u>				
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		<del></del>				
(if applicable)						
	( / / )					
4.	_			\		
	<del>-</del> -					
0. 1 1 200 . 5						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price					\	
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		-	Total C. (Ordin			
				once shares) Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

Oth	ner Movements in Issu	ned Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
`			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		-	
2.	Open offer	At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					-	· -
			Class of shares issuable (Note 1)		-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	(11	)	
					$\overline{}$	
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					·	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (///)At price : State currency -Issue and allotment date : (dd/mm/yyyy) Scrip dividend ( / / )EGM approval date: (dd/mm/yyyy)

ase of		Cancellation date (dd/mm/yyyy)  EGM approval da (dd/mm/yyyy)				
		EGM approval da	te: ( / /	)		
		CI C	,			
		Class of redeemed (Note 1)				
tion of		Redemption date (dd/mm/yyyy)	: (11	)		
		EGM approval da (dd/mm/yyyy)	te: (/	_		
		Class of shares is (Note 1)	ssuable			
ration issue At price	e: State currency —		.10	)		\
		EGM approval da (dd/mm/yyyy)	te: ( / /	)		
1	ration issue At pric		Class of shares is (Note 1)  ration issue At price: State currency Issue and allotmendate: (dd/mm/yyy)  EGM approval da	Class of shares issuable (Note 1)  ration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///	Class of shares issuable ration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )	Class of shares issuable (Note 1)  ration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 10. Other Issue and allotment At price : State (Please specify) date: (dd/mm/yyyy) currency EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sh	are Capital").)

Total E.

(Ordinary shares) (Preference shares) (Other class)

Remarks (if any):
This monthly return includes one continuation sheet regarding share options.
Submitted by: Chan Sze Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

# **Continuation Sheet**

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Siture Option	benefites of the	135401)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise	Granica	Excitised	Cuncence	Баряса		
Price						
HK\$0.2262						
Adopted on						
10 / 06 / 2002						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	85,000,000
(Note 1)						
5. Exercise						
Price						
HK\$0.28						
Adopted on						
(10/06/2002)						
Ordinary	NUL	NT:1	NI:1	NT:1	NI:1	05 550 000
shares	Nil	Nil	Nil	Nil	Nil	95,550,000
(Note 1)						
6.						
(Note 1)						
		То	tal A. (Ordin			
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc						