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SHANGHAI INTERNATIONAL SHANGHAI GROWTH INVESTMENT LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 770)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform shareholders and potential investors of the Company that the financial results of the Company for the year ended December 31, 2011 is expected to record a loss as compared to a profit in the year 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Shanghai International Shanghai Growth Investment Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform shareholders and potential investors of the Company that the financial results of the Company for the year ended December 31, 2011 is expected to record a loss as compared to a profit in the year 2010.

The Company’s principal business is in making direct investments in operating companies established or having significant operations in the People’s Republic of China (“PRC”) as well as investments in PRC-related listed securities. Based on the information currently available, the Board believes that such loss was mainly due to (i) realized losses on disposal of the Company’s listed securities, (ii) unrealized fair value losses on the Company’s direct investments and listed securities, and (iii) a reduction in dividend income from such investments.

The information in this announcement are estimates based on the Board’s preliminary assessment of the management accounts of the Company for the year ended December 31, 2011 which have not been audited by the auditors of the Company. Nevertheless, the Board believes that the financial position of the Company remains sound.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Shanghai International
Shanghai Growth Investment Limited
Wang Ching
Executive Director

Hong Kong, January 12, 2012

As at the date of this announcement, the Board comprises Dr. WANG Ching and Mr. WU Bin as Executive Directors; Dr. HUA Min, Mr. ONG Ka Thai and Mr. YICK Wing Fat, Simon as Independent Non-executive Directors; Mr. CHEN Chi-chuan, Mr. LEE Tien-chieh, Mr. TSENG Tamon and Dr. ZHU Zhongqun as Non-executive Directors.