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China Gogreen Assets Investment Limited
中國保綠資產投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 397)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on a preliminary estimate, it is expected that the Group will record a significant loss for the year ended 31 December 2011 as compared with the profit recorded for the year ended 31 December 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Gogreen Assets Investment Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on a preliminary estimate, it is expected that the Group will record a significant loss for the year ended 31 December 2011 as compared with the profit recorded for the year ended 31 December 2010. The Board believes that it was mainly attributable to unrealized losses arising on change in fair value of the Group’s held-for-trading investments, the activities of which constitute part of the Group’s investment business. Such factor is non-cash in nature and will not have any immediate impact on the cash flow and business operation of the Group.

As the Company is still in the process of finalising its audited final results for the year ended 31 December 2011, this announcement is only a preliminary estimate performed by the management of the Company based on currently available information and is not based on any figures or information audited or reviewed by the Company’s auditors. Details of the Company’s performance will be disclosed in the final results announcement which is expected to be released in March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
China Gogreen Assets Investment Limited
Bai Liang
Chairman

13 January 2012

As at the date of this announcement, the executive directors of the Company are Mr. Bai Liang, Mr. Siu Kam Chau, Mr. Lawrence Tang and Mr. Xue Feng; and the independent non-executive directors of the Company are Mr. Chan Chi Yuen, Mr. Lo Chun Nga and Mr. Chik Chi Man.