

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Radford Capital Investment Limited
萊福資本投資有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 901)

PROFIT WARNING
AND
NET ASSET VALUE

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record a greater loss for the year ended 31 December 2011 as compared to the loss for the previous year ended 31 December 2010.

As at 31 December 2011, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.574.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

PROFIT WARNING

This announcement is made by Radford Capital Investment Limited 萊福資本投資有限公司 (the “**Company**”) together with its subsidiaries (the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that based on the preliminary review of the management accounts of the Group, the Group is expected to record a greater loss for the year ended 31 December 2011 as compared to the loss for the previous year ended 31 December 2010. The loss was mainly due to realised and unrealised losses of financial assets at fair value through profit or loss.

As the Company is still in the process of finalising the annual results for the year ended 31 December 2011, the information contained in this announcement is based on the preliminary assessment by the Board based on a review on the management accounts of the Group and information currently available, which have not been confirmed nor audited by the Company's auditors. The annual results announcement of the Company for the year ended 31 December 2011 is expected to be published in March 2012. Shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company when it is published.

NET ASSET VALUE

The Board would like to announce that the unaudited consolidated net asset value per share of the Company as at 31 December 2011 was approximately HK\$0.574.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Radford Capital Investment Limited
萊福資本投資有限公司
Chung Yuk Lun
Chairman

Hong Kong, 13 January 2012

As at the date of this announcement, the Board comprises Mr. Chung Yuk Lun, Mr. Shimazaki Koji, Mr. Sam Nickolas David Hing Cheong and Mr. Cheung Wing Ping as executive directors; Mr. Lum Pak Sum, Ms. Lam Yan Fong, Flora and Ms. Ng Yin Ling, Elaine as independent non-executive directors.