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中海集裝箱運輸股份有限公司
China Shipping Container Lines Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02866)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

Based on the preliminary estimation made by the Company, the Board wishes to inform shareholders of the Company and potential investors that the Company expects to record a net loss attributable to equity holders of the Company for the year ended 31 December 2011 as compared with the net profit recorded by the Company for the year ended 31 December 2010.

This profit warning announcement is only based on the preliminary review on the management accounts of the Company, which has not been confirmed nor audited by the auditors of the Company.

PROFIT WARNING

This announcement is made by China Shipping Container Lines Company Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Based on the preliminary estimation by the finance department of the Company, the board (“**Board**”) of directors of the Company wishes to inform the shareholders of the Company and potential investors that the Company expects to record a net loss attributable to equity holders of the Company for the year ended 31 December 2011 as compared with a net profit recorded by the Company for the year ended 31 December 2010. The net profit recorded by the Company attributable to equity holders of the Company prepared based on China Accounting Standard for Business Enterprises amounting to RMB4,203,134,000 and earnings per share amounting to RMB0.3598 for the year ended 31 December 2010.

Such expected loss of the Company for the year ended 31 December 2011 is mainly attributable to the adverse effect of the slow recovery of the economy in the United States, enlarged debt crisis in Europe, slow down of the economic growth in China, growth of demand in the international container transportation market was slowed down, reduction in container transportation fee and volume and dramatic increase in the oil price.

The information contained in this profit warning announcement is only based on the preliminary review on the management accounts of the Company and its subsidiaries (the “Group”) which have not been reviewed or audited by the auditors of the Company. For more details, investor should read the announcement for the Group’s annual results for the year ended 31 December 2011, which is expected to be released in March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares in the Company.

By order of the Board of
China Shipping Container Lines Company Limited
Ye Yumang
Company Secretary

Shanghai, the People’s Republic of China
18 January 2012

The Board as at the date of this announcement comprises of Mr. Li Shaode, Mr. Xu Lirong, Mr. Zhang Guofa, Mr. Huang Xiaowen and Mr. Zhao Hongzhou, being executive Directors, Mr. Zhang Jianhua, Mr. Lin Jianqing, Mr. Wang Daxiong, Mr. Zhang Rongbiao and Mr. Xu Hui, being non-executive Directors, and Mr. Shen Kangchen, Mr. Jim Poon (also known as Pan Zhanyuan), Mr. Shen Zhongying, Mr. Wu Daqi and Ms. Zhang Nan, being independent non-executive Directors.

* *The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name and under the English name “China Shipping Container Lines Company Limited”.*