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# TANRICH

## TANRICH FINANCIAL HOLDINGS LIMITED

敦沛金融控股有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code : 812)

### PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board expects the financial performance of the Group for the six months ended 31 December 2011 to be adversely affected by the recent downturn in global financial market.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by Tanrich Financial Holdings Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Board of Directors of the Company (the “Board”) expects the financial performance of the Company and its subsidiaries (collectively the “Group”) for the six months ended 31 December 2011 to be adversely affected by the recent downturn in global financial market.

The Group is principally engaged in securities and futures broking; the provision of margin financing; the provision of corporate finance and advisory services; asset management and the provision of wealth management and insurance agency services. The current adverse financial and economic conditions are having a negative impact on the Group’s principal activities. In addition, the fair value of the Group’s investments may have been impaired. As a result, it is expected that the financial performance and results of the Group for the six months ended 31 December 2011 would be significantly affected.

Nevertheless, the Board is of the view that the financial position of the Group remains solid and that it is well placed to withstand the adverse impact arising from the current global financial downturn. The Group will continue to seek potential business development opportunities in this challenging business environment.

*\* For identification purpose only*

This profit warning announcement is only a preliminary assessment by the Board based on the information currently available, which have not been confirmed or reviewed by the Company's auditor or the audit committee of the Company. The Company is in the process of finalizing the Group's interim results for the six months ended 31 December 2011. Shareholders of the Company and potential investors are advised to read carefully the announcement of the interim results of the Company for the six months ended 31 December 2011, which is expected to be announced by the end of February 2012.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Kwok Kam Hoi**  
*Deputy Chairman and Chief Executive*

Hong Kong, 19 January 2012

*As at the date of this announcement, the executive directors of the Company are Dr. Yip Man Fan (Chairman), Mr. Kwok Kam Hoi (Deputy Chairman and Chief Executive), Mr. Tsunoyama Toru and Ms. Wong, Vicky Lai Ping and the independent non-executive directors of the Company are Dr. Lam, Andy Siu Wing, JP, Mr. Ma, Andrew Chiu Cheung and Mr. Yu King Tin.*