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江 晨 國 際 控 股 有 限 公 司
Jiangchen International Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(stock code: 01069)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the unaudited consolidated profit attributable to shareholders of the Company for the year ended 31 December 2011 is expected to decline significantly as compared with that for the year 2010.

The information contained in this announcement is only based on the Company's preliminary review of the management accounts of the Group, which have not been audited by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Jiangchen International Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that the unaudited consolidated profit attributable to shareholders of the Company for the year ended 31 December 2011 is expected to decline significantly as compared with that for the year 2010. Such decrease was primarily attributable to (i) the decrease in the demand of the Group's products; (ii) the decrease in the gross margin of the Group's products brought about by an increase in the labour cost; and (iii) an increase in management expenses.

The Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2011. The information contained in this announcement is only based on the Company's preliminary review of the management accounts of the Group for the year ended 31 December 2011, which have not been audited by the Company's auditors. Investors are advised to read carefully the audited annual results announcement of the Company for the year ended 31 December 2011 which is expected to be published in March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Jiangchen International Holdings Limited
Cai Shuiyong
Chairman and Executive Director

Jiangxi Province, The People's Republic of China, 1 February 2012

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cai Shuiyong and Mr. Cai Shuiping; and three independent non-executive Directors, namely Mr. Shen Guoquan, Ms. Chan Ling and Mr. Liu Jianlin.