

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	a Innovation Investment oruary 2012	t Limited		
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : <u>1217</u> Desc	cription: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000	
(2) Stock code : N/A Desc	cription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/1/2012

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	Н	K\$150,000,000

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II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,979,385,753	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,979,385,753	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM issued pursuant the month pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. 14,341,966 N/A N/A N/A N/A N/A 14,341,966 Exercise Price: HK\$0.0244 (18/07/2002) Ordinary shares (Note 1) 2. 153,170,000 N/A N/A N/A N/A N/A 153,170,000 Exercise Price: HK\$0.050 (18/07/2002) (please see remark on page 10) Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Unlisted warrants	HK\$	HK\$160,000,000		HK\$160,000,000	N/A	800,000,000
(2010112012)					_	<u> </u>
(29/01/2013) Stock code (if listed)	N/A					
Class of shares	IN/A		-			
issuable (Note 1)	Ordi	inary shares				
Subscription price	HK\$0	0.20	-			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(27/	12/2007)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)			<u></u>			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
3. N/A	_					
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		<u>, , , , , , , , , , , , , , , , , , , </u>				
	_					
					_	<u> </u>
Stock code (if listed) Class of shares		_				
issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
				(0.1)		
			Total B.	` · · · · · · · · · · · · · · · · · · ·		-
				(Preference shares) (Other class)		-
				(Onioi ciass)_	1//17	-

shares of shares of issuer which issued may be issued during the pursuant	Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
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EGM approval date (if applicable) (dd/mm/yyyy)							
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(dd/mm/yyyy)(/ / _) Total C. (Ordinary shares)N/A (Preference shares)N/A	(if applicable)						
(Preference shares) N/A		(/ /)					
							_
(Other class) N/A							_
					(Other class)	IN/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unan	under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A
	"- "	,	- 1,
	shares (Note 1)		
2.	N/A		
	()		
	shares (Note 1)		
	Shares (Note 1)		
2	N/A		
٥.	IVA		
	(/ /)		
	shares (Note 1)		<u></u>
			·
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		
		l .	

	Type of Issue Rights issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	N/A		month
1.	Rights issue		(Note 1) Issue and allotment date: (dd/mm/yyyy)			
1.	Rights issue		date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:			
			(dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A	_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A	_	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue					No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	<u>-</u>		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A	-		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A	-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	-		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new

No. of new

	Type of Issue				nares of issuer ssued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	ı		
			EGM approval date: (/ /) (dd/mm/yyyy)	1		
			Class of shares issuable N/A (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	1		
			EGM approval date: (/ /) (dd/mm/yyyy)	ı		
			Total E. (Ordinary shar (Preference shar (Other cla	res)	N/A N/A N/A	- - -
To	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1)	Nil	
				(2)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):
The modification to the share options granted on 18 October 2007 to change the exercise period of the
share options as stated in the announcement of the Company dated 15 October 2010 is conditional upon
and subject to the approval by the shareholders of the Company at the forthcoming extraordinary
general meeting.
Submitted by: Xiang Xin
Title: Chairman and Chief Executive Officer (Director, Secretary or other duly authorized officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.