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## **BILLION INDUSTRIAL HOLDINGS LIMITED**

**百宏實業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2299)**

### **POSITIVE PROFIT ALERT**

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Company is expected to record a substantial increase in profit after taxation for the year ended 31 December 2011 as compared with the profit after taxation for the year ended 31 December 2010. The profit after taxation for the year ended 31 December 2011 is expected to increase slightly as compared to the profit forecast as disclosed in the Prospectus.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Billion Industrial Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the Company is expected to record a substantial increase in profit after taxation for the year ended 31 December 2011 as compared with the profit after taxation for the year ended 31 December 2010. The expected increase is primarily due to the increase in the revenue of the Group mainly attributable to the increase in selling prices. The profit after taxation for the year ended 31 December 2011 is expected to increase slightly as compared to the profit forecast as disclosed in the prospectus of the Company dated 5 May 2011 (the “Prospectus”).

The information contained in this announcement is only a preliminary assessment by the Board based on the unaudited management accounts of the Group. The annual results of the Company for the year ended 31 December 2011 have not yet been finalised as at the date of this announcement. Further details of the Company’s performance will be disclosed when the annual results of the Company for the year ended 31 December 2011 are announced.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Billion Industrial Holding Limited**  
**Sze Tin Yau**  
*Chairman*

Hong Kong, 6 February 2012

*As at the date of this announcement, the Board comprises Mr. Sze Tin Yau, Mr. Wu Jinbiao, Mr. Wu Jianshe and Mr. He Wenyao as executive directors, Mr. Yeung Chi Tat, Ms. Zhu Meifang and Mr. Ma Yuliang as independent non-executive directors.*