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**Modern Education Group Limited**

**現代教育集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**Stock Code: 1082**

**POSITIVE PROFIT ALERT**

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the unaudited management accounts of the Group for the six months ended 31 December 2011, the Company is expected to record a substantial increase in the unaudited profit after taxation for the six months ended 31 December 2011 as compared to that for the six months ended 31 December 2010.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Modern Education Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the unaudited management accounts of the Group for the six months ended 31 December 2011, the Company is expected to record a substantial increase in the unaudited profit after taxation for the six months ended 31 December 2011 as compared to that for the six months ended 31 December 2010. The expected profit increase was primarily due to the recovery in revenue derived from the Group’s secondary tutoring services and the recognition of revenue derived from the Group’s new service streams which had not commenced operation in the corresponding period in 2010, such as primary tutoring services, overseas studies consultation services and bridging courses services.

As the Company is still in the process of finalising the financial results for the six months ended 31 December 2011, the information contained in this announcement is only based on the preliminary assessment by the Group’s management according to the unaudited management accounts of the Group and not based on information or figures audited or reviewed by the auditors of the Company.

Further details of the Group’s performance will be disclosed in the results announcement of the Company for the six months ended 31 December 2011.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Modern Education Group Limited**  
**Yiu Wai Yee, Catherine**  
*Executive Director*

Hong Kong, 12 February 2012

*As of the date of this announcement, the executive directors of the Company are Mr. Ng Kam Lun, Eric, Ms. Yiu Wai Yee, Catherine, Mr. Ng Norman and Mr. Lee Wai Lok, Ignatious; and the independent non-executive directors of the Company are Ms. Chan Mei Bo, Mabel, Mr. Yu Cheeric James and Mr. Choi Kin Cheong.*