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南京三寶科技股份有限公司

NANJING SAMPLE TECHNOLOGY COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1708)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant increase in net profit for the year ended 31 December 2011 as compared to the profit reported for the corresponding period in 2010.

This positive profit alert announcement is only based on the preliminary review of the management accounts of the Group for the year ended 31 December 2011, which has not been reviewed nor audited by the auditors of the Company.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")

The board of directors (the "Board") of Nanjing Sample Technology Company Ltd.* (the "Company") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on the preliminary review of the unaudited management accounts, it is expected that the annual results of the Company and its subsidiaries (collectively the "Group") for the year ended 31 December 2011 will record a significant increase in net profit as compared to the profit reported for corresponding period in 2010. The Board considers that the significant increase in the financial results of the Company for the year ended 31 December 2011 was mainly attributable to the increases in revenue and gross profit margin of the Group.

This positive profit alert announcement is only based on the preliminary review of the unaudited management accounts of the Group for the year ended 31 December 2011, which has not been reviewed nor audited by the Company's auditors. The annual results of the Group for the year ended 31 December 2011 will be announced in the middle of March 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board of
Nanjing Sample Technology Company Ltd.*
Sha Min
Chairman

Nanjing, PRC, 20 February 2012

As at the date hereof, the executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong and Mr. Guo Ya Jun; the non-executive Director is Mr. Ma Jun and the independent non-executive Directors are Mr. Xu Suming, Mr. Li Haifeng and Mr. Shum Shing Kei.

This announcement is posted on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company.

** for identification purpose only*