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廈門國際港務股份有限公司
XIAMEN INTERNATIONAL PORT CO., LTD*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3378)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Group is expected to record a reduction in its unaudited consolidated net profit attributable to equity holders of the Company for the financial year ended 31 December 2011 as compared to the same period of last year.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Xiamen International Port Co., Ltd (the "Company", together with its subsidiaries, collectively referred to as the "Group") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The Group is expected to record a reduction in its unaudited consolidated net profit attributable to equity holders of the Company for the financial year ended 31 December 2011 as compared to the same period of last year, primarily due to two one-off profits credited to the Company in December 2010: (1) The Company has made capital contribution to the Company's jointly controlled entity by injecting the depot and water supply engineering located at Berth No.1 in the Haicang Port area of the Xiamen port as consideration in kind; and (2) the Company has transferred other port assets located at Berth No.1 in the Haicang Port area of the Xiamen port to the Company's jointly controlled entity. However, the Group had not recorded similar credit in the financial year ended 31 December 2011. The board of directors of the Company also confirmed that there has been no material change in the Group's business during the financial year ended 31 December 2011.

The information contained in this announcement is only an assessment made by the management of the Company based on the unaudited consolidated management accounts of the Group, subject to finalisation and other potential adjustments (if found necessary), and have not been audited or reviewed by the Company's auditor. Shareholders of the Company and potential investors are advised to carefully read the

annual results announcement of the Company for the financial year ended 31 December 2011, which is expected to be published before the end of March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Xiamen International Port Co., Ltd
Hong Lijuan
Company Secretary

Xiamen, PRC, 23 February 2012

As at the date of this announcement, the executive directors of the Company are Mr. Lin Kaibiao, Ms. Miao Luping, Mr. Fang Yao, Mr. Huang Zirong and Ms. Hong Lijuan; the non-executive directors of the Company are Mr. Zheng Yongen, Mr. Chen Dingyu, Mr. Fu Chengjing and Mr. Ke Dong; and the independent non-executive directors of the Company are Mr. Liu Feng, Mr. Zhen Hong and Mr. Hui Wang Chuen.

**For identification purposes only*