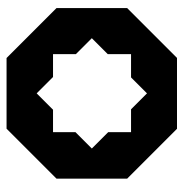


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**CNBM**

**China National Building Material Company Limited\***

**中國建 材 股 份 有 限 公 司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 3323)

## **POSITIVE PROFIT ALERT**

The Board is pleased to announce that based on its preliminary review of the relevant financial statements of the Group, it is expected that the audited profit attributable to equity holders of the Company for the year ended 31 December 2011 may increase by over 100% as compared with that of the year ended 31 December 2010.

This announcement is made in accordance with Rule 13.09(1) of the Listing Rules.

**Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

The board of directors (the “**Board**”) of China National Building Material Company Limited (the “**Company**”) is pleased to announce that based on its preliminary review of the relevant financial statements of the Company and its subsidiaries (the “**Group**”), it is expected that the audited profit attributable to equity holders of the Company for the year ended 31 December 2011 may increase by over 100% as compared with that of the year ended 31 December 2010.

In the year of 2011, driven by continuous improvement in the supply and demand balance of the cement industry, the sales volume of the products of the Group's cement segment increased continuously and the average selling prices of the products of the Group's cement segment rose significantly compared with those of 2010. As such, it is expected that the audited profit attributable to equity holders of the Company for the year of 2011 may increase substantially from that of 2010. Based on the currently available information and preliminary calculation of the Company, it is expected that the audited profit attributable to equity holders of the Company for the year ended 31 December 2011 may increase by over 100% as compared with that of the year ended 31 December 2010.

This announcement is only based on the preliminary assessment of the information currently available to the Company, and it is not based on any figures or information which has been audited or reviewed by the Company's auditors. The annual results of the Group for the year ended 31 December 2011 (the "2011 Annual Results") have not yet been finalized as at the date of this announcement. The Company will announce its 2011 Annual Results in due course. Investors are advised to read the announcement of 2011 Annual Results with care as and when it is published. Detailed financial information of the Company will be disclosed in the announcement of 2011 Annual Results.

**Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made in accordance with Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On behalf of the Board  
**China National Building Material Company Limited**  
**Song Zhiping**  
*Chairman*

Beijing, the PRC  
23 February 2012

*As at the date of this announcement, the board of directors of the Company comprises Mr Song Zhiping, Mr Cao Jianglin, Mr Peng Shou, Mr Cui Xingtai and Mr Chang Zhangli as executive directors, Mr Guo Chaomin, Mr Huang Anzhong and Ms Cui Lijun, as non executive directors, and Mr Qiao Longde, Mr Li Decheng, Mr Ma Zhongzhi, Mr Shin Fang and Mr Wu Liansheng, as independent non-executive directors.*

\* For identification only