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國金資源控股有限公司\*  
Guojin Resources Holdings Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock Code : 630)**

## **PROFIT WARNING**

This announcement is made by Guojin Resources Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a considerable loss for the year ended 31 December 2011. However, it is expected that the loss for the year ended 31 December 2011 would be significantly lower than that for the last year. The decrease in loss of the Group for the year ended 31 December 2011 was mainly due to (i) the discontinuation of the loss making business of the Group in remanufacturing and sales of computer printing and imaging products during the year thereby improving the overall performance of the Group; (ii) an improvement in the profit margin of the continuing operations of the Group, coupled with a reduction in the overhead expenses of the Group for the year; (iii) a decrease in impairment losses and change in fair value of derivative and embedded derivative components of a convertible bond for the year ended 31 December 2011 compared to the previous year; and (iv) a one-off gain on redemption of convertible bonds and on liquidation of subsidiaries recorded for the year ended 31 December 2011.

\* *For identification purposes only*

Information contained in this announcement is only based on the Company's preliminary review of the consolidated management accounts of the Group for the year ended 31 December 2011, which are subject to audit by the Company's auditor. The Company is still in the process of finalizing the annual results of the Group for the year ended 31 December 2011, pending obtaining the valuation opinion on certain assets of the Group from an independent firm of appraisers for the purpose of ascertaining the carrying values of such assets as at 31 December 2011. It is scheduled that the audited results of the Group for the year ended 31 December 2011 will be announced in March 2012.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Guojin Resources Holdings Limited**  
**Yip Wai Lun, Alvin**  
*Chairman and Managing Director*

Hong Kong, 27 February 2012

*As at the date of this announcement, Mr. Yip Wai Lun, Alvin and Ms. Leung Mei Han are the Executive Directors and Mr. Leung Ka Kui, Johnny, Mr. Chan Kam Kwan, Jason and Mr. Lau Man Tak are the Independent Non-executive Directors.*