

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/2/2012	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Innovation Investment Limited
Date Submitted	2 March 2012

### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1217</u> Descrip	tion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	_Descrij	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)				
Balance at close	of the month			·	

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$150,000,000

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,979,385,753	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,979,385,753	N/A	N/A	N/A

## II. Movements in Issued Share Capital

## III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share option	Senemes of the	155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and -			8		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 14,341,966	N/A	N/A	N/A	N/A	N/A	14,341,966
Exercise Price:						
HK\$0.0244						
(18/07/2002)						
Ordinary shares						
(Note 1)						
2. 153,170,000	N/A	N/A	N/A	N/A	N/A	153,170,000
Exercise Price:						
HK\$0.050						
(18/07/2002)						
(please see remark						
on page 10)						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						-
			Total A. (Ord	inary shares)	N/A	
				rence shares)	N/A	
				(Other class)	N/A	-
Total funds raised dur		from exercise o				-
options (State currenc	y)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value at close of preceding month	Exercis during t montl	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK\$	HK\$160,000,000	N/A	HK\$160,000,000	N/A	800,000,000
(29/01/2013)						
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordi	nary shares				
Subscription price	HK\$0					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(27/	12/2007)				
2. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	(				
<u>3. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	/ / )				
4. N/A		, ,				
( / / )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	/ / )				
(du/iiiii/yyyy)	(	1 1 )				
			Total B.	(Ordinary shares)	N/A	
				(Preference shares) (Other class)		
				(Other Class)	11/71	

#### For Main Board and GEM listed issuers

shares of shares of issuer issuer which issued may be issued during the pursuant month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close thereto month	Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.         N/A	Class and description	amount	of preceding	during the		issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class of shares issuble ( <i>Note 1</i> )         Subscription price         EGM approval date (if applicable)         (dd/mm/yyyy)         2.       N/A	1. N/A						
Class of shares         issuable (Note /)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.       N/A							
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) 2. N/A 							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2.       N/A	issuable (Note 1)						
(if applicable) (idd/mm/yyyy)       ( / / / )         2.       N/A							
2.       N/A	(if applicable)						
Stock code (if listed)		( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.       N/A	2. IV/A						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.       N/A							
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A 							
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.       N/A							
(if applicable)       (///)         3.       N/A	Subscription price						
(dd/mm/yyyy)       ( / / / )         3.       N/A							
3.       N/A		( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (1 / / )         4.       N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (1 / / )         4.         N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (1 / / )         4.         N/A							
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A 					- <u> </u>		
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.         N/A             4.             Stock code (if listed)             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (         //A    Total C. (Ordinary shares) N/A							
(if applicable)       ( / / )         (dd/mm/yyyy)       ( / / )         4.       N/A							
(dd/mm/yyyy)       ( / / / )         4.       N/A							
4.       N/A							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       (/ / / )         Total C. (Ordinary shares)       N/A         (Preference shares)       N/A							
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A	Subscription price						
(dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       N/A         (Preference shares)       N/A							
(Preference shares) N/A		( / / )					
							-
·							-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
shares (Note 1)		
2. N/A		
2. 10/1	-	
	-	
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Ot	<b>T</b> 67					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue		Class of shares issuable	N/A			montin
			(Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issuable ( <i>Note 1</i> )	N/A	_		
5.	Scrip dividend At price : State currency	Issue and allotment — date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u> </u>
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new hares of issuer ssued during the month pursuant thereto	
			Class of shares issuable ( <i>Note 1</i> )	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				dinary sh erence sh (Other c	ares)	N/A N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

The modification to the share options granted on 18 October 2007 to change the exercise period of the share options as stated in the announcement of the Company dated 15 October 2010 is conditional upon and subject to the approval by the shareholders of the Company at the forthcoming extraordinary general meeting.

Submitted by:	Xiang Xin
Title: (Direct	Chairman and Chief Executive Officer or, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*