

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2012

10: Hong Kong Exchanges and C	Clearing	Limited		
Name of Issuer U	JPBEST	GROUP LIMITED		
Date Submitted 2	2 nd Marcl	h 2012		
I. Movements in Authorised Shar	re Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>0335</u>	Descrip	tion: Ordinary S	Shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mo	onth	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	Nil		Nil	
Balance at close of the month		3,000,000,000	0.01	30,000,000.00
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)		_		
Balance at close of the month				

2. Preference Shares Stock code: Description: Authorised share Par value No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other capital (State classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (*HKD*): 30,000,000.00

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes of shares	
-	(1)	(2)	shares		
Balance at close of preceding month	1,341,158,379	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil _	N/A	N/A	N/A	
Balance at close of the month	1,341,158,379	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement durin			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement duri				
approval date (dd/mm/yyyy) and class of shares issuable		Movement duri			the month nursuant	
(dd/mm/yyyy) and class of shares issuable		Movement duri				issued pursuant thereto
class of shares issuable			ng the month		thereto	as at close of the month
issuable					•	
	Granted	Exercised	Cancelled	Lapsed		
1.						
shares					Nil	Ni
(Note 1)					INII	
(Note 1)						
2.						
(/ /)						
shares					Nil	Ni
(<i>Note 1</i>)						
3.						
(/ /)						
shares					Nil	Ni
(Note 1)						
		То	tal A. (Ordin			
				nce shares)	Nil	
				Other class)	Nil	
Total funds raised during		from exercise of	f			
options (State currency)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal valu close of preceding mo	du	ercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil							
						Nil	Nil
(/ /) Stock code (if listed) Class of shares	Nil						
issuable (Note 1)	Nil						
Subscription price EGM approval date (if applicable)	Nil						
(dd/mm/yyyy)	(/ /)					
2. Nil							
						Nil	Nil
(/ /) Stock code (if listed)	Nil						
Class of shares	INII						
issuable (Note 1)	Nil						
Subscription price EGM approval date (if applicable)	Nil						
(dd/mm/yyyy) 3. Nil	(/ /)					
						Nil	Nil
(/ /) Stock code (if listed) Class of shares	Nil						
issuable (Note 1)	Nil						
Subscription price EGM approval date	Nil						
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. Nil							
			_			Nil	Nil
	NT'1						
Stock code (if listed) Class of shares	Nil						
issuable (Note 1)	Nil						
Subscription price EGM approval date	Nil						
(if applicable) (dd/mm/yyyy)	(/ /)					
		-	Гotal В.	(Ordii	nary shares)	Nil	
				(Prefere	ence shares)	Nil	
				(Other class)	Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	c Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil						
	<u> </u>				Nil	Nil
Stock code (if listed)	Nil					
Class of shares	X 7/1					
issuable (<i>Note 1</i>) Subscription price	Nil Nil					
EGM approval date (if applicable)	INII					
(dd/mm/yyyy))	(/ /)					
2. Nil						
Stock code (if listed)	Nil				Nil	Nil
Class of shares	1111					
issuable (Note 1)	Nil					
Subscription price	Nil					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. Nil	(' ' ')					
						
					Nil	Nil
Stock code (if listed)	Nil				INII	
Class of shares						
issuable (Note 1)	Nil					
Subscription price EGM approval date	Nil					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. Nil	<u>—</u>					
					Nil	Nil
Stock code (if listed)	Nil					
Class of shares issuable (<i>Note 1</i>)	Nil					
Subscription price	Nil					
EGM approval date	1,11					
(if applicable)						
(dd/mm/yyyy)	(/ /)		T . 1 C . (0 "	1 \	NT'1	
			Total C. (Ordin	nary shares) ence shares)	Nil Nil	_
				Other class)	Nil	-
			(1 111	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	
Nil	Nil
-	
Nil	Nil
_	
Nil	Nil
Nil	
Nil	
· ·	
	issuer issued during the month pursuant thereto Nil Nil Nil Nil Nil

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable -(Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil

			ŀ	or N	Main	Boa	rd and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F							
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(,				
			EGM approval date: (dd/mm/yyyy)	()	/ /)	Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	(,	/ /)	Nil	Ni
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	(,	/ /)	Nil	Ni
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	(,	/ /)	Nil	Ni
								1NII

				For Main B	oard a	nd GEM lis	ted issuers
	Type of Issue				iss	Jo. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issual (Note 1)	ble	_		
10.	10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Ni
			Total E.	(Ordinary sh (Preference sh (Other	nares)	Nil Nil Nil	
Te	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A	to E):	(1)	-	Nil
					(2)		Nil
		ease) in preference shares du					Nil
T	otal increase / (decre	ease) in other classes of share	es during the month (i.e. Total	al of A to E):		-	Nil

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: YUE Fu Tak
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.