

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



偉俊礦業集團有限公司\*  
**Wai Chun Mining Industry Group  
Company Limited**

*(Incorporated in the Cayman Islands with limited liabilities)*  
(Stock code: 0660)

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the audited consolidated results of the Group for the year ended 31 December 2011 is expected to record a loss as compared to the profit recorded for the year ended 31 December 2010.

**Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.**

This announcement is made by Wai Chun Mining Industry Group Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the audited consolidated results of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2011 is expected to record a loss as compared to the profit recorded for the year ended 31 December 2010. The expected loss of the Group was mainly attributable to the absence of the gain on disposal of subsidiaries of the Group recorded in the last year.

The Company is in the process of finalizing the final results for the year ended 31 December 2011. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2011 and on the information currently available. Financial information of the Group will be disclosed in the final results announcement for the year ended 31 December 2011, which is expected to be published before the end of March 2012.

**Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.**

For and on behalf of  
**Wai Chun Mining Industry Group Company Limited**  
**LAM Ching Kui**  
*Chairman*

Hong Kong, 5 March 2012

As at the date of this announcement, the Board comprises:

*Executive Directors:*

LAM Ching Kui (*Chairman*)

LU Jun Wu (*Chief Executive Officer*)

*Independent Non-executive Directors:*

CHAN Chun Wai, Tony

SHAW Lut, Leonardo

WONG Wai Man, Raymond

*\* for identification purpose only*