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CHINA AGRI-PRODUCTS EXCHANGE LIMITED

中國農產品交易有限公司

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 0149)

## POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders and potential investors of the Company that the Group is expected to record a profit for the year ended 31 December 2011 as compared to the loss recorded for the year ended 31 December 2010.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of China Agri-Products Exchange Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that the Group is expected to record a profit for the year ended 31 December 2011 as compared to the loss recorded for the year ended 31 December 2010. Such expected profit is mainly attributable to the change in fair value of investment properties of the Group.

As the Company is still in the course of preparing its annual results for the year ended 31 December 2011, the information contained in this announcement is only based on the preliminary review of the management accounts of the Group, which have not been audited or confirmed by the Company’s auditors. The audited consolidated final results of the Group for the year ended 31 December 2011 are expected to be announced by the Company in the middle of March 2012.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Agri-Products Exchange Limited**  
中國農產品交易有限公司  
**Chan Chun Hong, Thomas**  
*Chairman and Chief Executive Officer*

Hong Kong, 5 March 2012

*As at the date of this announcement, the Board comprises Mr. Chan Chun Hong, Thomas, Mr. Leong Weng Kin and Mr. Leung Sui Wah, Raymond, as the executive directors of the Company, and Mr. Ng Yat Cheung, Mr. Lee Chun Ho and Ms. Lam Ka Jen, Katherine, as the independent non-executive directors of the Company.*