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iOne Holdings Limited

卓智控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 982)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the consolidated results of the Group for the financial year ended 31 December 2011 is expected to record a net profit considerably lower than that as compared to the financial year ended 31 December 2010.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by iOne Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the consolidated results of the Group for the financial year ended 31 December 2011 is expected to record a net profit considerably lower than that as compared to the financial year ended 31 December 2010.

The Board considers that the decrease in net profit for the financial year ended 31 December 2011 was, among other things, primarily attributable to significant decrease in printing revenue as a result of poor stock market sentiment.

This profit warning announcement is only based on the preliminary assessment by the management of the Company on the unaudited management accounts and the current information available, which have not been reviewed or audited by the Company’s auditor. The Company expects to announce its audited consolidated results for the year ended 31 December 2011 by the end of March 2012.

* For identification purposes only

Shareholders of the Company and potential investors are advised to exercise caution in dealing in shares of the Company.

By order of the Board
iOne Holdings Limited
Lee Wing Yin
Chairman

Hong Kong, 7 March 2012

As at the date of this announcement, the Board comprises Mr. Lee Wing Yin (Executive Director and Chairman) and Mr. Lau Wai Shu (Executive Director and Managing Director); Mr. Yip Tai Him, Mr. Ng Chi Ming and Mr. Lung Hung Cheuk (Independent Non-Executive Directors).