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PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that it is expected that the profits of the Group is likely to record a decrease for the year ended 31 December 2011 as compared to the profits for the year ended 31 December 2010. Such decrease in profits were mainly attributable to: (1) initial set up expenses for new products; and (2) expenses for acquisition of machines for production, which result in increase in expenses of the Group for the year ended 31 December 2011.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

This announcement is made by Raymond Industrial Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company wishes to inform shareholders of the Company and potential investors that it is expected that the profits of the Group is likely to record a decrease for the year ended 31 December 2011 as compared to the profits for the year ended 31 December 2010. Such decrease in profits are mainly attributable to : (1) initial set up expenses for new products; and (2) expenses for acquisition of machines for production, which result in increase in expenses of the Group for the year ended 31 December 2011.

The Company is still in the process of finalizing the results for the year ended 31 December 2011. The information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the consolidated management accounts of the Group, and is not based on any figures or information that has been audited or reviewed by the Company’s auditors. Details of the Group’s performance will be disclosed as and when the final results for the year ended 31 December 2011 are announced.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the board of
Raymond Industrial Limited
Wong, Wilson Kin Lae
Chairman

Hong Kong, 9 March 2012

As at the date of this announcement, the Board comprises the following directors:

Executive Directors:

Mr. Wong, Wilson Kin Lae; Mr. Wong, John Ying Man; Mr. Wong, Raymond Man Hin and Mr. Mok Kin Hing

Non-executive Directors:

Dr. Wong Philip Kin Hang, *GBS, JP, LLD, DH*; Mr. Xiong Zhengfeng and Ms. Li Yinghong

Independent Non-executive Directors:

Mr. Leung, Michael Kai Hung; Mr. Fan, Anthony Ren Da and Mr. Ng Yiu Ming

Alternate Directors:

Mr. Wong, David Ying Kit (alternate to Dr. Wong, Philip Kin Hang)

Mr. Zhang Yuankun (alternate to Mr. Wong, Wilson Kin Lae)