

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



CHINA BEST GROUP HOLDING LIMITED
國華集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 370)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on its management information currently available, the Group is expected to record a profit for the year ended 31 December 2011 as compared to the loss incurred for the year ended 31 December 2010.

The information contained in this announcement is only based on the preliminary assessment of the Group's financial figures and information, which have not been confirmed or audited by the Company's auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by China Best Group Holding Limited (the "**Company**") together with its subsidiaries (the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

* For identification purpose only

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on its management information currently available, the Group is expected to record a profit for the year ended 31 December 2011 as compared to the loss incurred for the year ended 31 December 2010. Such expected improvement of the Group’s results was mainly attributable to a decline in substantial fair value loss on investment held for trading during the year ended 31 December 2010.

As the Company is still in the course of preparing its annual results for the year ended 31 December 2011, the information contained in this announcement is only based on the preliminary assessment of the Group’s financial figures and information, which have not been confirmed or audited by the Company’s auditors. Details of the Group’s performance will be disclosed in its final results for the year ended 31 December 2011 which is expected to be published on 29 March 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By the order of the Board
China Best Group Holding Limited
Huang Boqi
Chairman

Hong Kong, 9 March 2012

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Huang Boqi and Mr. Du Chunyu and three independent non-executive Directors namely Mr. Zhou Mingchi, Ms. Wong Yan Ki, Angel and Mr. Zhang Liang.