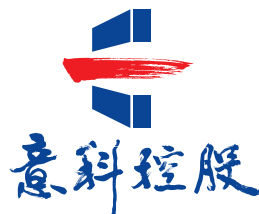


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eFORCE HOLDINGS LIMITED

意科控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 943)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules. The Board wishes to inform the Shareholders and potential investors that the Group expects to record an increase in loss for the year ended 31 December 2011 as compared to the year ended 31 December 2010.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by eForce Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group expects to record an increase in loss for year ended 31 December 2011 as compared to the loss for the year ended 31 December 2010 due to primarily, (i) the interest cost and financial effect associated to the issue and early partial redemption of the convertible bonds issued by the Company in July 2011; and (ii) the increase in manufacturing costs due to rising raw material prices and labour costs and the appreciation of the Renminbi against the Hong Kong Dollar.

As the Company has not yet finalised the financial results of the Group for the year ended 31 December 2011, the information contained in this announcement is only a preliminary assessment by the Board based on the Company’s management accounts

and information currently available and is not based on any figures or information that has been audited or reviewed by the Company's auditors. Details of the financial information and performance of the Group for the year ended 31 December 2011 will be published in late March 2012.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
eForce Holdings Limited
Liu Liyang
Deputy Chairman and Chief Executive Officer

Hong Kong, 9 March 2012

As at the date of this announcement, the Board comprises Messrs. Tam Lup Wai, Franky, Liu Liyang, Jiang Chunming, Luo Xiaohong, Wan Shouquan and Siswo Awaliyanto and Madam Lu Mujuan as executive Directors and Messrs. Lam Bing Kwan, Wong Man Chung, Francis and Lam Ming On as independent non-executive Directors.

* *For identification purpose only*