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中國基建投資有限公司  
China Infrastructure Investment Limited

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 600)

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board of the Company would like to inform the Shareholders and potential investors that based on the information currently available, the Group is expected to record a consolidated loss for the year ended 31 December 2011 as compared to a consolidated profit for the year ended 31 December 2010.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China Infrastructure Investment Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company would like to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on the information currently available, the Group is expected to record a consolidated loss for the year ended 31 December 2011 as compared to a consolidated profit for the year ended 31 December 2010, this was partly due to (i) an one-off income recognised in relation to the disposal of 29th Floor, The Sun’s Group Centre and the Group’s 40% interest in Hotel Golden Dragon (Macao) Company Limited in 2010; and (ii) the increase in various overhead/professional expenses arising from the recent acquisition of the natural gas projects in 2011.

The information contained in this announcement is only based on the preliminary assessment according to the figures and information that have not been audited by the Company’s auditors. The Company is in the process of finalizing the annual results of the Group for the year ended 31 December 2011. Details of the Group’s performance for the year ended 31 December 2011 will be finalised and disclosed in the 2011 annual results announcement which is expected to be issued before the end of March 2012.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Infrastructure Investment Limited**  
**Lee Siu Yuk Eliza**  
*Executive Director*

Hong Kong, 12 March 2012

*As at the date of this announcement, the Board comprises Mr. Law Kar Po, Mr. Zhu Hai Hua, Mr. Ye De Chao, Mr. Zhou Guo Chang, Ms. Law Wing Yee, Wendy and Ms. Lee Siu Yuk, Eliza as executive Directors; and Mr. Kwok Hong Yee, Jesse, Mr. Keung Kwok Hung and Mr. Yuen Hon Ming, Edwin as independent non-executive Directors.*