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Tomson Group

TOMSON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 258)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform Shareholders and potential investors that the consolidated profit after tax of the Group for the year ended 31st December, 2011 is expected to show a substantial decline as compared with that for the corresponding period in 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tomson Group Limited (the “**Company**”, and when together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that the consolidated profit after tax of the Group for the year ended 31st December, 2011 is expected to show a substantial decline as compared with that for the corresponding period in 2010.

The expected decline in the profit of the Group for the year under review is mainly attributable to a decrease in the Group’s revenue caused by a reduction in the amount of sales proceeds of properties that could be recognised during the year ended 31st December, 2011. In addition, the results for the year under review would be further affected by an unrealised loss on change in fair value of the Group’s securities investment held for trading owing to fluctuations in the global and Hong Kong financial markets, which should be recorded in the consolidated financial statements of the Group for the year ended 31st December, 2011 according to accounting standards adopted by the Group.

Nevertheless, the Group has a strong net cash position and the Board believes that the financial position of the Group remains solid.

As the Company is still in the process of finalizing the annual results of the Group for the year ended 31st December, 2011, the information contained in this announcement is only based on a preliminary assessment by the Company with reference to the information currently available and the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company's auditor. Details of the audited consolidated annual results of the Group for the year ended 31st December, 2011 will be announced by the Company at the end of March 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
TOMSON GROUP LIMITED
Hsu Feng
Chairman and Managing Director

Hong Kong, 13th March, 2012

As at the date of this announcement, the Board comprises five executive directors, namely Madam Hsu Feng (Chairman and Managing Director), Mr Tong Albert (Vice-Chairman), Mr Tong Chi Kar Charles (Vice-Chairman), Mr Yeung Kam Hoi and Mr Chuang Hsiao-Chen, and three independent non-executive directors, namely Mr Cheung Siu Ping, Oscar, Mr Lee Chan Fai and Mr Sean S J Wang.