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CHINA PRECIOUS METAL RESOURCES HOLDINGS CO., LTD.

中國貴金屬資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1194)

POSITIVE PROFIT ALERT

This announcement is made by China Precious Metal Resources Holdings Co., Ltd. (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of the directors (the “Board”) of the Company hereby inform the shareholders of the Company (the “Shareholders”) and potential investors that, in accordance with a preliminary assessment of the management accounts of the Group, the Group is expected to record a substantial increase in its profit for the year ended 31 December 2011 as compared to that for 2010. Audited consolidated profit and comprehensive income attributable to the Shareholders of HK\$21,930,000 has been recorded for the year ended 31 December 2010. The expected profit growth was driven by the full year results of the projects being acquired in 2010, as well as the growth in the sales revenue of the Group, which is mainly attributable to the improving business condition, the increasing price of gold and the substantial increase in the sales volume of gold products.

The Company is still in the course of finalizing the unaudited consolidated interim results of the Group for the year ended 31 December 2011. The information contained in this announcement is only a preliminary assessment by the Board of the information available to it and is not based on any figures or information which has been audited or reviewed by the Company’s auditor. The detailed results of the Group for the year ended 31 December 2011 are expected to be announced on 23 March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

China Precious Metal Resources Holdings Co., Ltd.

LAM Cham

Chairman

Hong Kong, 13 March 2012

As at the date of this announcement, the executive Directors are Mr. Lam Cham, Dr. Dai Xiaobing, Mr. Chang Yim Yang, Mr. Deng Guoli, Mr. Zhang Shu Guang and Mr. Zhang Liwei; the non-executive Director is Mr. Wang, John Peter Ben; and the independent non-executive Directors are Professor Wong Lung Tak Patrick, BBS, PhD, J.P., Mr. Chan Kin Sang and Professor Xiao Rong Ge.

This announcement will remain on the “Latest Company Announcements” page of the website of the Stock Exchange at <http://www.hkexnews.hk> and the Company’s website at <http://cpm.etnet.com.hk> for at least seven days from the date of its posting.