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Co-Prosperity Holdings Limited

協盛協豐控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 707)

ESTIMATE OF RESULTS FOR THE YEAR ENDED 31 DECEMBER 2011

This announcement is made by Co-Prosperity Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a decrease in its consolidated net loss (the “**Decrease**”) for the year ended 31 December 2011 (“**2011**”) as compared to the consolidated net loss for the year ended 31 December 2010 (“**2010**”). The Decrease was arrived at after taking into account the substantially lesser amount of impairment losses recorded in respect of prepaid lease payments and property, plant and equipment in 2011 as compared to those in 2010, despite the fact that a lower gross profit was registered under the unfavourable business environment in 2011.

The Company is in the process of finalizing the annual results of the Group for 2011 and this announcement is only based on the preliminary assessment of the information currently available to the Company. Details of the Group’s results and performance will be disclosed when the annual results of the Group for 2011 is announced.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Co-Prosperity Holdings Limited
Sze Siu Hung
Chairman

Hong Kong, 14 March 2012

As at the date of this announcement, Mr. Sze Siu Hung, Mr. Qiu Fengshou, Madam Cai Peilei and Mr. Sze Chin Pang are the executive Directors; and Professor Zeng Qingfu, Professor Zhao Bei and Mr. Lui Siu Keung are the independent non-executive Directors.

* *For identification purposes only*