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China Lumena New Materials Corp.

中国旭光新材料集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 67)

POSITIVE PROFIT ALERT

This announcement is made by China Lumena New Materials Corp. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the positive profit alert announcement made by the Company on 8 August 2011 (the “**2011 Positive Profit Alert Announcement**”) and the 2011 interim report of the Company (the “**2011 Interim Report**”).

The board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary assessment of the management accounts of the Group and the information currently available to the Company, the Group is expected to record a substantial increase in its profit for the financial year ended 31 December 2011 as compared to that for the financial year ended 31 December 2010.

The Company considers that the substantial increase in the profit of the Group for the financial year ended 31 December 2011 as compared to the previous financial year was mainly attributable to the completion of the acquisition of 94.10% of the equity interests of Sino Polymer New Materials Co., Ltd. (“**Sino Polymer**”, and together with its subsidiaries, referred to as the “**Sino Polymer Group**”) and its remaining equity interests on 14 January 2011 and 9 June 2011 respectively, as well as the consolidation of the financial results of the Sino Polymer Group into those of the Group since 14 January 2011. As disclosed in the 2011 Positive Profit Alert Announcement and the 2011 Interim Report, these factors have contributed to the substantial increase in the Group’s profit for the six months ended 30 June 2011.

The Company is in the process of finalising the annual results of the Group for the financial year ended 31 December 2011. The abovementioned information is only based on preliminary assessment of the management accounts of the Group and the information currently available to the Company which have not been confirmed nor audited by the auditors of the Company and may be different from the audited financial information. The audited annual results of the Group for the financial year ended 31 December 2011 is expected to be published in accordance with the requirements of the Listing Rules before the end of March 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Lumena New Materials Corp.
Zhang Daming
Chief Executive Officer and Executive Director

Hong Kong, 14 March 2012

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Zhigang, Mr. Zhang Daming, Mr. Yu Man Chiu Rudolf, Mr. Gou Xingwu and Mr. Tan Jianyong; and the independent non-executive directors of the Company are Mr. Koh Tiong Lu, John, Mr. Wong Chun Keung and Mr. Xia Lichuan.