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CHINA INVESTMENTS HOLDINGS LIMITED

中國興業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 132)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for **the year ended 31 December 2011 as compared to a profit for the year ended 31 December 2010.**

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by **China Investments Holdings Limited** (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 December 2011 as compared to a profit for the year ended 31 December 2010. Such loss is mainly attributable to a decline in the Group’s gross profit caused by a gross loss in fibreboard segment as a result of increasingly fierce competition of wooden products and the increase of the cost of sales led by a sharp rise on the prices of major raw materials, together with impairments on assets of fibreboard segment under valuation after cessation of fibreboard business

The information contained in this announcement is based only on the preliminary assessment by the Board in accordance with the unaudited consolidated management accounts of the Group. As at the date of this announcement, the Group’s results for the year ended 31 December 2011 have not yet been finalized, and are subject to audit by the Company’s independent external auditors and review by audit committee of the Company and, if required, necessary adjustments. The Company will announce the

results of the Group for the year ended 31 December 2011 on 22 March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Investments Holdings Limited
YOU Guang Wu
Chairman

Hong Kong, 16 March 2012

As at the date of this announcement, the Board consists of : three executive directors, Mr. YOU Guang Wu (Chairman), Mr. SU Wenzhao (Managing Director) and Mr. WU Yongqing (Deputy Managing Director) and three independent non-executive directors, Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.

**For identification purpose only*