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Town Health International Investments Limited

康健國際投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 3886)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on a preliminary estimate, it is expected that the results of the Group for the financial year ended 31 December 2011 will show a decline in net profit as compared to that in 2010. The principal cause of such decline is due to an impairment in interest in an associate.

The Board wishes to emphasise that the principal cause of such decline mentioned above is non-cash in nature and will not have any cash flow burden to the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Town Health International Investments Limited (“**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of directors (“**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on a preliminary estimate, it is expected that the results of the Group for the financial year ended 31 December 2011 will show a decline in net profit as compared to that in 2010. The Board believes that the principal cause of such decline is due to an impairment in interest in an associate.

The Board wishes to emphasise that the principal cause of such decline mentioned above is non-cash in nature and will not have any cash flow burden to the Group.

As the Company is still in the process of finalising its final results for the year ended 31 December 2011, this announcement is only a preliminary estimate performed by the management of the Company based on currently available information and is not based on any figures or information audited or reviewed by the Company’s auditors. Details of the Company’s performance will be disclosed in the final results announcement which is expected to be released on or around 23 March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Town Health International Investments Limited
Cho Kwai Chee
Executive Director

Hong Kong, 19 March 2012

As at the date of this announcement, the executive directors of the Company are Miss Choi Ka Yee, Crystal, Dr. Cho Kwai Chee, Dr. Chan Wing Lok, Brian and Mr. Lee Chik Yuet; the non-executive director of the Company is Dr. Choi Chee Ming, GBS, JP; and the independent non-executive directors of the Company are Mr. Chan Kam Chiu, Mr. Ho Kwok Wah, George and Mr. Wai Kwok Hung, SBS, JP.