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**GENVON GROUP LIMITED**  
**正峰集團有限公司**  
**(Incorporated in the Cayman Islands with limited liability)**  
**(Stock code: 2389)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an increase in loss for the year ended 31 December 2011 as compared to the year ended 31 December 2010.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Genvon Group Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that the Company and its subsidiaries (the “**Group**”) is expected to record an increase in loss for the year ended 31 December 2011 as compared to the year ended 31 December 2010. The expected increase in loss was mainly attributable to the decrease in operating margin as a result of the rise in cost, as well as the lack of certain one-off income arising from fair value gain on conversion option embedded in conversion rights of the convertible notes and write-back of other payables recorded in year 2010.

The Company is in the process of finalizing the annual results for the year ended 31 December 2011. The information contained in this announcement is only based on the assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2011 and on the information for the time being, which are currently being reviewed or audited by the Company's auditors. Financial information of the Group will be disclosed in the annual results announcement for the year ended 31 December 2011, which is expected to be published before the end of March 2012.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
Wang Zheng Chun  
Chairman

Hong Kong, 20 March 2012

*As at the date of this announcement, the Board comprises six Executive Directors, namely Mr Wang Zheng Chun, Mr Zheng Wei Chong, Mr Xu Wen Cong, Mr Cheung Man, Mr Liu Hoi Keung and Mr Zhang Xiu He, one Non-Executive Director, namely Mr Ho Hao Veng and three Independent Non-Executive Directors, namely Mr Ang Siu Lun, Lawrence, Mr Ma Kwai Yuen and Mr Law Wing Tak, Jack.*