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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 353)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 December 2011 as compared to a profit for the year ended 31 December 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Energy International Investments Holdings Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that the Company and its subsidiaries (the “**Group**”) is expected to record a loss for the year ended 31 December 2011 as compared to a profit for the year ended 31 December 2010. The expected loss and the substantial decrease in the profit of the Group were mainly attributable to, (i) the absence of the gain from the excess of acquirer’s interest in the net fair value of acquiree’s identifiable assets, liabilities and contingent liabilities over cost which were recorded in the last year ended 31 December 2010; and (ii) the provision for impairment of goodwill.

The Company is in the process of finalizing the annual results for the year ended 31 December 2011. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2011 and on the information for the time being, which have not been reviewed or audited by the Company’s auditors. Details of the financial information and performance of the Group for the year ended 31 December 2011 will be disclosed as and when the annual results of the Group for the year ended 31 December 2011 are announced.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Energy International Investments Holdings Limited
Luo Nianru
Executive Director

Hong Kong, 21 March 2012

As at the date of this announcement, the executive Directors are Mr. Luo Nianru, Mr. Chan Kwok Wing, Mr. Wang Donghai, Ms. Wang Meiyang and Mr. Yang Guangming; and the independent non-executive Directors are Mr. Choi Chi Fai and Mr. Wang Jinghua.

* For identification only