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WAYTUNG GLOBAL GROUP LIMITED
(滙通天下集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 21)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in loss for the year ended 31 December 2011 as compared to the loss for the year ended 31 December 2010 and a total comprehensive expenses for the year ended 31 December 2011 as compared to the total comprehensive income for the year ended 31 December 2010.

The information contained in this announcement is only based on the preliminary review of the management accounts of the Group and the information currently available to the Board, which has not been confirmed nor audited by the Company's independent external auditors.

Shareholder of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Waytung Global Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the year ended 31 December 2011, the Group is expected to record a significant increase in loss for the year ended 31 December 2011 as compared to the loss for the year ended 31 December 2010 and a total comprehensive expenses for the year ended 31 December 2011 as compared to the total comprehensive income for the year ended 31 December 2010 due to (i) substantial impairment loss recognised in respect of goodwill; (ii) decrease in fair value of investment properties; and (iii) substantial amount of payment in relation to an unauthorised building by the Company's subsidiary in the PRC.

The information contained in this announcement is based on the preliminary review of the management accounts of the Group and the information currently available to the Board, which has not been confirmed nor audited by the Company's independent external auditors. As at the date of this announcement, the Group's consolidated annual results for the year ended 31 December 2011 have not been finalised. Investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2011 which is expected to be published on 30 March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Waytung Global Group Limited
Huang Shih Tsai
Chairman

Hong Kong, 26 March 2012

As at the date of this announcement, the Board comprises one Non-executive Director, namely Mr. Huang Shih Tsai (Chairman), one Executive Director, namely Ms. Huang Wenxi (Chief Executive Officer), three Independent Non-executive Directors, namely Mr. Cheng Hong Kei, Mr. Leung Kwan, Hermann and Mr. Lum Pak Sum.

Please also refer to the published version of this announcement on the Company's website <http://www.waytung.com>.