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KONG SUN HOLDINGS LIMITED

江山控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 295)

ESTABLISHMENT OF A NOMINATION COMMITTEE AND APPOINTMENTS TO THE NOMINATION COMMITTEE

The Board announces that the Nomination Committee has been established with effect from 27 March 2012.

The board of directors (the “**Board**”) of Kong Sun Holdings Limited (the “**Company**”) announces that a nomination committee of the Company (the “**Nomination Committee**”) has been established by the Board with written terms of reference with effect from 27 March 2012.

The members of the Nomination Committee shall comprise such directors appointed by the Board. The Board has appointed Mr. Man Kwok Leung (“**Mr. Man**”), Mr. Lau Man Tak and Dr. Wong Yun Kuen, each being an independent non-executive director of the Company, as members of the Nomination Committee and Mr. Man has been appointed and shall act as the chairman of the Nomination Committee with effect from 27 March 2012.

By order of the Board
Kong Sun Holdings Limited
Chan Chi Yuen
Chairman

Hong Kong, 27 March 2012

As at the date of this announcement, the board of directors of the Company comprises two executive directors, Mr. Chan Chi Yuen and Mr. Yu Pak Yan, Peter; and three independent non-executive directors, Mr. Lau Man Tak, Dr. Wong Yun Kuen and Mr. Man Kwok Leung.